

2008-2009 Verification Worksheet

McMurry University Financial Aid
 McM Station Box 908 Abilene, TX 79697
 Phone: 325-793-4713 FAX: 325-793-4718

Your application was selected for review in a process called "Verification". In this process, McMurry will be comparing information from your Student Aid Report (SAR) with signed copies of your, your spouse's and/or your parents' **2007** Federal tax forms with **W-2** forms and/or other financial documents. Federal law requires that this be done before awarding federal aid. If there are differences between your application information and your financial documents, it may be necessary for our office to make corrections electronically through the federal processor.

What you should do - Print this worksheet if accessing from web site. Complete and sign it. Attach signed copies of 2007 federal income tax returns & W-2's.

SECTION A. Student Information

Last name	First name	M.I.	Student ID Number
Address (include apt. number if appropriate)			Date of birth
City	State	ZIP code	Phone number (include Area Code)

NOTE: Postal Mail – Communication via postal mail will be sent to the address currently in the Registrar's Office. It is your responsibility to keep your address current.

SECTION B. Family Information

INDEPENDENT - List the people in your household, include: yourself, and your spouse if you have one, **and** your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, **and** other people if they now live with you, and you currently provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

DEPENDENT – List the people in your parents' household, include: yourself and your parent(s) you live with (including stepparent), **and** your parents' other children, even if they don't live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for Federal Student Aid, **and** other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Include their ages and relationship to you. Identify any household members, excluding your parent(s), who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	McMurry University

With few exceptions, state law gives you the right to request, receive, review and correct information about yourself collected on this form.

SECTION C. Income and Tax Information Required for Verification

TAX FILERS - Submit **signed** copies of your **and** your spouse's (if married) **and** your parent(s), (if filing as a dependent) **entire** 2007 federal income tax returns (1040, 1040A, 1040EZ, TELEFILE) **and W-2's**. This may be done in person, by mail, or by Fax 325-793-4718. Recap forms and e-file authorization forms are not acceptable. Please make sure that all forms (other than W-2's) have dated **signatures** and are submitted in their entirety. **Also make sure your (the student's) Student ID Number is on each form.**

Certification for non-tax filers:

- Check here if you will not file and are **not required to file** a 2007 Federal Income Tax Return
- Check here if your spouse (if married) will not file and is **not required to file** a 2007 Federal Income Tax Return

Dependent Students:

- Check here if your father (stepfather) will not file and is **not required to file** a 2007 Federal Income Tax Return
- Check here if your mother (stepmother) will not file and is **not required to file** a 2007 Federal Income Tax Return

For every box checked above, please list below in the corresponding column any employer(s) and any income earned in 2007 (use the W-2 form or other earnings statements if available). Do not leave any blanks; use zero "0" or N/A if not applicable.

Source of 2007 Year Income & Benefits	Student	■ Parents(s)	➤ Spouse (if married)

WORKSHEET A Do not leave any blanks; use zero "0" or N/A if not applicable

Source of 2007 Year untaxed Income	Student	■ Parent(s)	▶ Spouse (if married)
Social Security Benefits for 2007	\$	\$	\$
Welfare Benefits, including TANF	\$	\$	\$
Other: (please list)	\$	\$	\$

WORKSHEET B Do not leave any blanks; use zero "0" or N/A if not applicable

Other Sources of 2007 Year Income	Student	■Parent(s)	▶ Spouse (if married)
Child support received for all children.	\$	\$	\$
Housing, food, & other living allowances paid to members of the military, clergy & others	\$	\$	\$
Other: (please list)	\$	\$	\$

WORKSHEET C Do not leave any blanks; use zero "0" or N/A if not applicable

Other Sources of 2007 Year Income	Student	■Parent(s)	▶ Spouse (if married)
Child support paid because of divorce or separation.	\$	\$	\$
Taxable Earnings from Federal Work-Study or other need-based work programs that was reported on the tax return.	\$	\$	\$
Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps awards, that was reported on the 2007 tax return.	\$	\$	\$

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. I (We) further understand that purposely giving false or misleading information regarding eligibility for federal aid may result in fines, be sentenced to jail, or both.

_____ Date _____
Student Signature (required)

_____ Date _____
Parent/Stepparent Signature (one required, if dependent)
 Must be parent/stepparent whose income information was used to file the FAFSA. Spouse Signature (optional)